# Electronic Catalog by DEVELOPMENT

The E-Catalog is developed for Distributors and can include a single product category, such as Exterior Doors, or a variety of products from multiple manufacturers configured into one easy to use program.

Available as a PC-Based program that can be installed via CD or downloaded online, or as a Web-Based program that includes a control panel for administrating user access.

M <sub>D</sub> Millwork Distributor E-Catalog	
🐗   🗋   🚰   🛃   🖹 Forms 🗸   🛱 Imaging 🗸 🔌	Utilities 🗸   🤨 🖌   📰   Item List: No Items 🔹
M <sub>D</sub> ELECTRON	IC CATALOG
Settings       Open a Project       Online Documents         Rest User Added Items	Project Information Quote Date: 5/ 1/2012 v Quote Number: Auto-Number Quote Customer Information
Product Selection	ID: None 🗸 🔍
	Name:
Exterior Doors	Address:
Moulding	Phone 2: Fax: E-mail:
	Job Name: Sales Person: Scott Johnson
TURNERAF	Order Info
Columns and Posts Entrance Trim	Order Date: 5/ 1/2012
	Required Date: 5/ 1/2012
	Order Number:
Garage Door Frames	<ul> <li>Millwork Development, LLC 2012. All Rights Reserved.</li> <li>Version: 1.0 Date: 5/1/2012</li> </ul>
Total Project Amount: \$0.00	

The E-Catalog does everything from creating quotes and orders to creating catalog pages, and includes an imaging module for showing what the products will look like on a homeowner's house.

## **Pricing and Settings**

The program uses distributor list prices making it a tool that can be used at any market level. The user simply enters their multipliers ("retail" for quotes and "net" for orders) along with their company information to be displayed on quotes. The user can even choose to display their logo on the quote forms.

D Millwork Distributor E-C	Catalog		-	A REAL PROPERTY.	-			
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	Name: ABC Lur	mber Company	đ	New Password:				ling - (1) Lft Parts - (1) P
	Address: 123 Main	1 Street	\	/erify Password:				nce Trim - (1)
Settings	St, Paul,	MM 55106						ior Door - (1
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<u>&amp;+ Us</u>	Phone: (123) 45	6-7890	MU	TAX Rat	te: 6.5	5 %		kset - Single
Prod	Fax: (123) 45			(Example:	For 6.5%	enter 6.5		lubbed Bron
				* Multipliers	-	-		ite (Left/Hir
	Email: sales@a	abclumber.com						her
	Website: www.al	bclumber.com	- Sal	Product Category:	Exterior	Door		▼ ill Fi
Exterior Doors	5 c	hange Quote Logo		Net = Your Cost (U	sed on (	Order Fon	n).	
			1	Retail = Your Sell F	Price (Us	ed on Qu	ote Form).	
	Default Quote Format	t: Detailed (Seperate Page	for each	Category		Net I	Retail	*
	Default Order Format		-	Classic-Craft American St	yle 1	1 1		
Moulding	Default Order Format	t: Detailed (Seperate Page	tor each	Classic-Craft Canvas	1	1 1		
	Quote Disclaimer			Classic-Craft Mahogany	1	1 1		
		(Quote Disclaimer will	print a	Classic-Craft Oak	1	1 1		
	V Aut	omatically check for Upda	ites eac	Classic-Craft Rustic	1	1 1		E
Columns and Post				Fiber-Classic Mahogany	1	1 1		
		🚽 Save Changes		Fiber-Classic Oak	1	1 1		
		O-l-r	Number	Fiber-Classic Oak - Flush	Glazed 1	1 1		
1		Ulder	Number	Profiles High Definition	1	1 1		
Casago Door France	Descrative Winder			Smooth-Star	1	1 1		
Garage Door Frames	<u>Decorative Window</u>			Smooth-Star - Flush Glaze	ed 1	ı 1		
		Version	: 1.0					
				Copy 1st	Row Mu	tipliers to	all Rows	<b>F</b>
•		III						
Total Project Amount: \$	10,021.46							

- The settings and multipliers can be **password protected**.
- Global settings include quote and order default formats (such as Detailed or Summary views).
- Personal information can be saved such as sales person's name and email address.
- The **Directory Paths** for the customer database and where projects get saved can be set so the information can be shared by multiple users.
- Sales Tax information can be set and displayed on quotes.

### Updates

The PC-Based version automatically checks for updates via the internet each time the program is started and will prompt the user to download and install the update if one is available.

When opening a project that was saved using a previous version, the program will ask the user if they want to update the project to the current version. If they choose to update the project, the program will recalculate the pricing and remove any discontinued Items. If they choose not to update the project, the version number and date that the project was created in will be displayed on the forms.

#### **Product Modules**

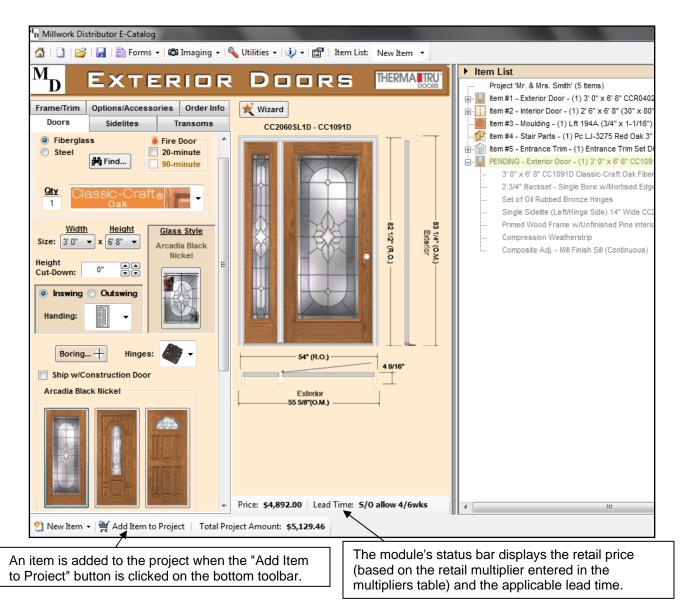
Each product module is specific to the type of product it includes but they all are designed with some common features. They each contain tab controls on the left that make it easy for the user to navigate and make selections when they want to, instead of having to click their way through a series of questions.

A detailed image of the item selected is displayed to the right of the controls.

Each product module starts with a pre-configured item based on defaults that are predetermined by the distributor (usually the most common selections). The user simply changes the selections as needed.

Additional features in some modules include:

- A Wizard option to step the user through the selection process.
- A Catalog Creator feature that allows users to create their own price pages.
- All modules include the ability to add **Manually Entered Line Items**.

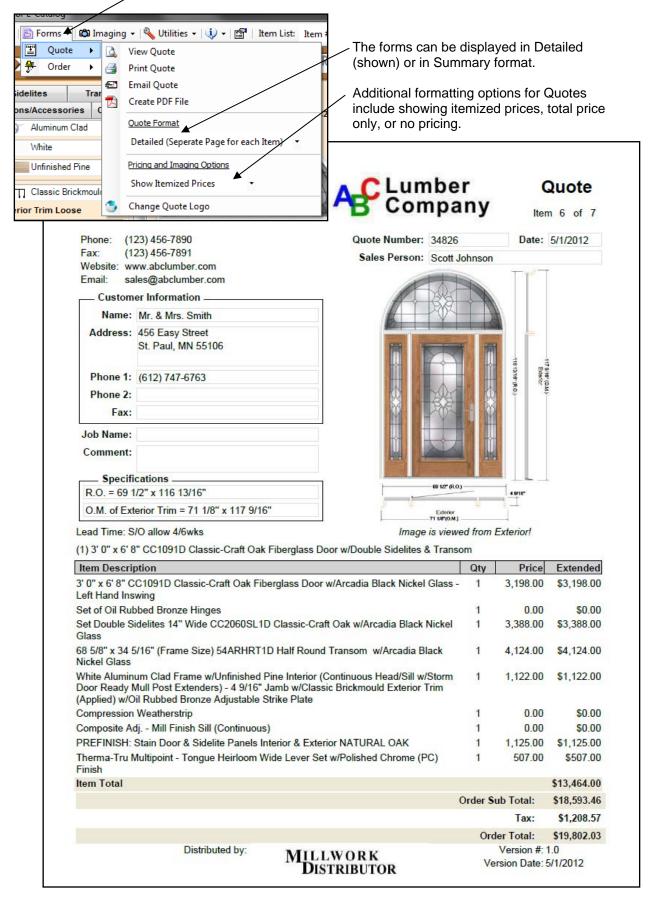


A tree-view of the item list is displayed on the right that shows all the items that are included in the project. Double-clicking any of the items in the list will open that item making it easy to navigate and make changes. The description for an Item that has not been added to the project yet will be proceeded by "Pending" in the list and will be grayed out.

Item descriptions in the list can be expanded or collapsed to display or hide the details.

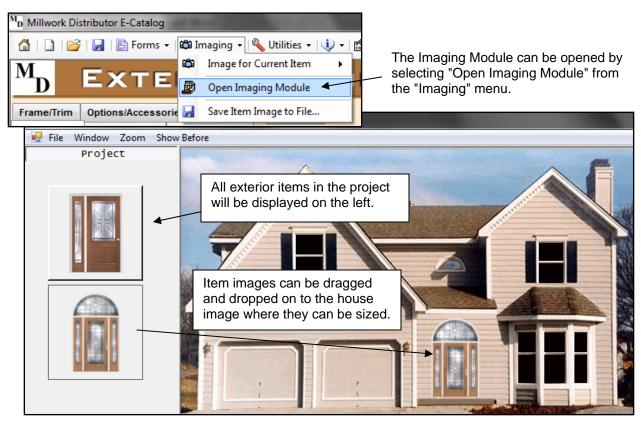
#### **Quotes and Orders**

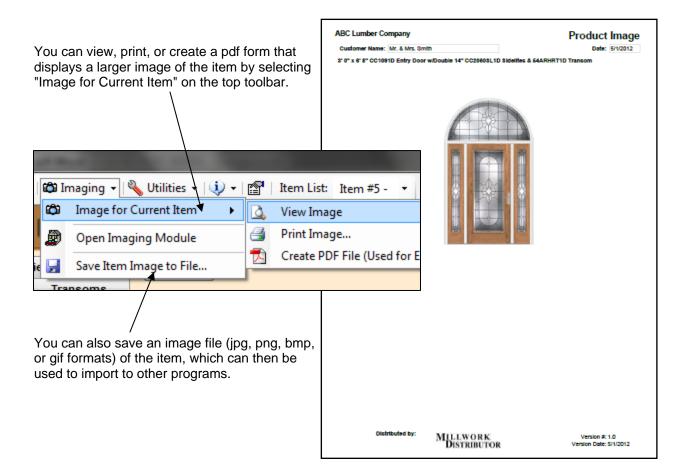
Quote and Order forms can be viewed, printed, emailed, and a pdf file can be created. Form options are accessed from the "Forms" menu on the top toolbar.



# Imaging

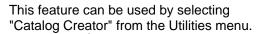
The E-Catalog includes an Imaging Module that can be used to visualize what a product will look like on a homeowner's house.

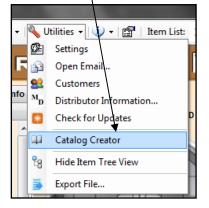




# **Catalog Creator Feature**

The E-Catalog can include the option to generate catalog price pages.

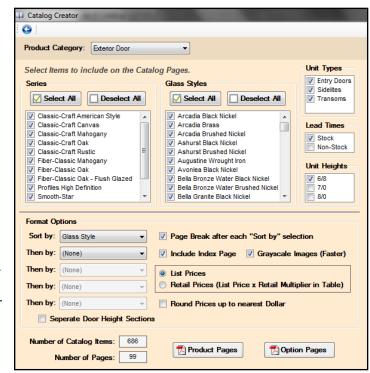




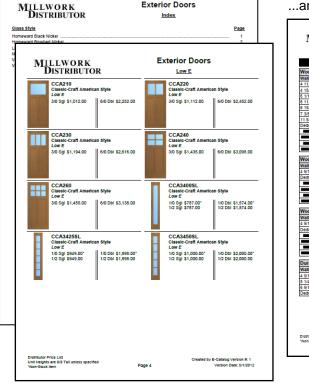
Choose from a variety of formatting options.

- Select only the series/styles you want.
- Choose to show stock/non-stock items.
- Numerous sort options.
- Print in color or gray scale.
- Can display list or retail prices.

Creates Product Pages...

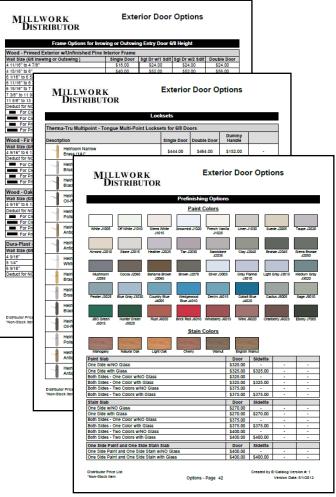


#### ...and Option Pages



Exterior Doors

With the Catalog Creator feature you may never have to create, print, and distribute your own catalog pages again!



### **User Added Items**

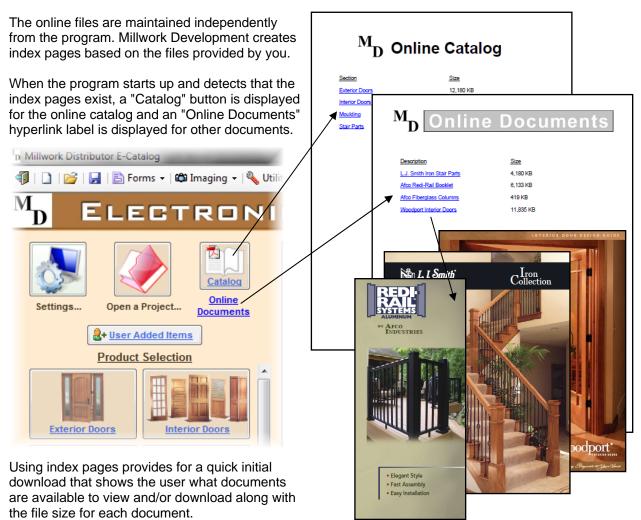
For Items not included in the E-Catalog, users have the option to add any item they choose by entering them in the User Added Items Module.

+≣ Add New Item				Delete Table Contents			
Delete an Item clie	ck on the Ro	w Header (on Le	and push t	he Delete B	utton on you	ur Keyboa	
Description	Quantity	Net Price	Retail Price	Taxable	Include On Quote	Include On Orde	
Dexter Lockset	1	\$25.00	\$36.00	V	V	V	
Installation	1	\$0.00	\$250.00		V	1001	
Permit Fee	1	\$0.00	\$54.00		1		

The items can be included on the Quote, Order, or both. -

### **Online Document Options**

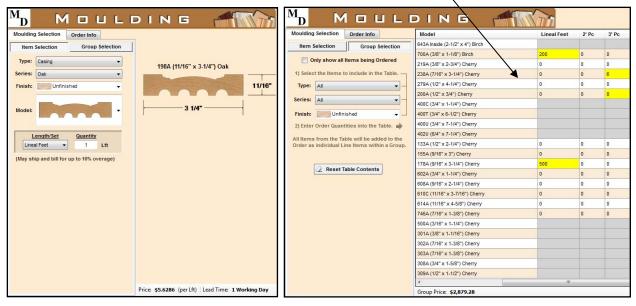
A PDF file of your catalog and other documents such as product literature can be stored online and accessed by users of the E-Catalog via hyperlinks on the home page.

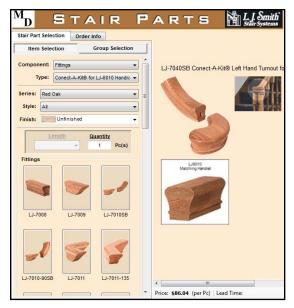


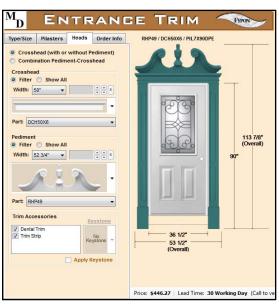
#### **Product Module Examples**

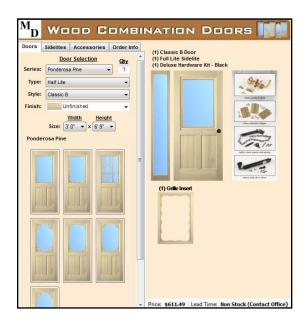
M <sub>D</sub> Exterior Doors MEMA	M <sub>D</sub> Interior Doors
Frame/Trim Options/Accessories Order Info Doors Sidelites Transoms Fiberglass Fire Door Steel Fire Door Steel Fire Door Steel Grindure Oninute	Order Info       Dorr Slamb/Casing       Options/Accessories       Order Info       Door Slab only       Outroe State       Order Info       Door Slab only       Outroe State       Outroe Sta
Handing:       Image: Ima	Series: Oak-Glass

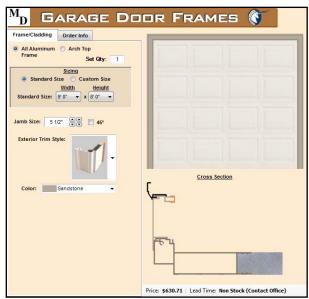
Some Product Modules such as Moulding and Stair Parts include a Group Selection option (table format) that make it easier to order numerous items at one time.

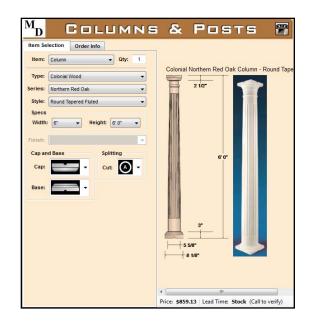


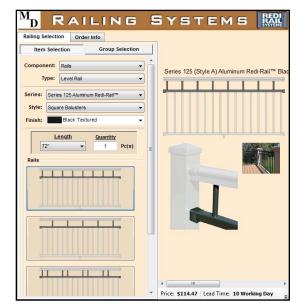














Product Modules can be added for virtually any category.

You also have the option to maintain your own list of miscellaneous items that can be included in the Miscellaneous Items" Module.

	egory: All		Only show	v all Items	being Ordered
Quantity	Description	Product Category	Item Number	Price	Extended
0	10 X 12 4LITE 2W2H PINE	BARN SASH	BS10124	\$43.58	\$0.00
2	10 X 12 6LITE 2W3H PINE	BARN SASH	BS101262W	\$69.55	\$139.10
0	10 X 12 6LITE 3W2H PINE	BARN SASH	BS10126	\$57.45	\$0.00
5	8 X 10 4LITE 2W2H PINE	BARN SASH	BS08104	\$36.22	\$181.10
0	8 X 10 6LITE 2W3H PINE	BARN SASH	BS081062W	\$46.53	\$0.00
0	8 X 10 6LITE 3W2H PINE	BARN SASH	BS08106	\$47.00	\$0.00
0	9 X 12 4LITE 2W2H PINE	BARN SASH	BS09124	\$41.48	\$0.00
0	9 X 12 6LITE 2W3H PINF	BARN SASH	BS091262W	\$56.12	\$0.00